



### **Affirmation of Bequest Intention**

By completing this form, you signify your intention to name the French International School of Philadelphia as a beneficiary of your estate. The French International School understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. We are deeply grateful for your vision and your generosity.

**I have named the French International School of Philadelphia as a beneficiary of (check as many as apply):**

- My Last Will and Testament
- Retirement Account
- Revocable Trust (Living Trust)
- Life Insurance Policy
- Donor-Advised Fund
- Appreciated Stock/Securities
- Other (please specify) \_\_\_\_\_

**My provision(s) names the French International School of Philadelphia as:**

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary

**I estimate that the total value of my gift to the French International School of Philadelphia through my estate will be \$\_\_\_\_\_.**

If/when this gift is received by the French International School of Philadelphia, it is my wish that the organization use my gift to support:

- The French International School Fund
- The Beyond Borders Fund

**I understand that my commitment to leave the French International School a legacy gift through my estate entitles me to special recognition during events and in publications.**

- Yes, the French International School may publish my name in marketing or development materials in the future recognizing planned giving donors.
- I wish to remain anonymous and request that my name not be published in connection with my bequest intention.

---

Signature, Printed Name, Date

---

Signature, Printed Name, Date

**To facilitate our ability to honor the intentions set forth above, we would greatly appreciate a copy of your Will or Trust (or appropriate sections thereof) for safekeeping in our confidential files. You can send the form to Corinne Leballeur at [leballeur@frenchschoolphila.org](mailto:leballeur@frenchschoolphila.org) or directly to the office at 150 N. Highland Avenue, Bala Cynwyd, PA 19004. Thank you.**

*\*Please note the French International School of Philadelphia does not provide tax, legal, or financial advice. We encourage you to consult with your financial or legal advisors to fully explore the legal, financial, tax, and personal implications of planned giving.*